



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, July 15, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,417.8	21,425.0	(7.2)	(0.03)	(1,206.5)	(5.3)
S&P SL 20 Index	5,988.6	5,997.0	(8.4)	(0.1)	(168.8)	(2.7)
RSI	31.6	31.7				
Value of Turnover (LKR Mn)	1,229.0	1,089.1	139.9	12.8		
TRI on All Share (ASTRI)	33,639.2	33,650.5				
Foreign Purchases (LKR Mn)	56.7	16.0				
Foreign Sales (LKR Mn)	93.4	142.9				
Foreign Net Flow (LKR Mn)	(36.7)	(126.9)				
Volume of Turnover (No. in Mn)	56.9	48.7				
Market Capitalization (LKR Bn)	7,761.1	7,765.9				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
15-Jul-2026	21,424.99	21,519.83	94.84	21,412.48	-12.51	21,417.80	-7.19	-0.03%



Top Gainers and Top Losers

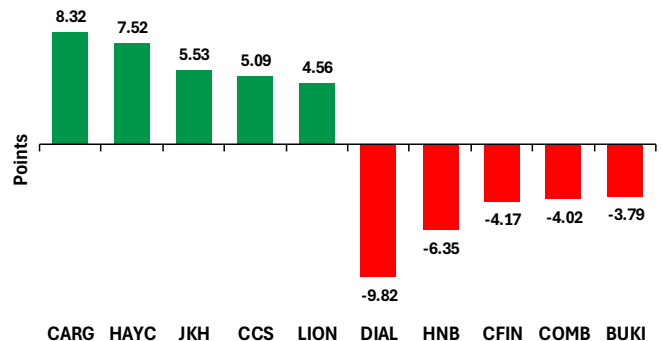
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB(X)	0.30	0.10	50.00%	0.02	0.41	-	15.00	0.73	-
CLND	53.90	3.90	7.80%	1.17	43.32	-	46.15	1.24	-
CALF	138.50	9.50	7.36%	1.85	24.07	-	74.86	5.75	-
MSL	204.50	14.00	7.35%	0.20	137.03	-	1,022.50	1.49	-
LITE	44.70	2.70	6.43%	4.85	20.91	1.50	9.22	2.14	3.36%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
NTB(X)	356.00	(59.50)	-14.32%	59.50	295.38	7	5.98	1.21	1.97%
MDL	19.10	(1.50)	-7.28%	0.26	4.4	-	73.46	4.34	-
CHL(X)	47.20	(3.10)	-6.16%	5.68	70.94	1.10	8.31	0.67	2.33%
ONAL	45.20	(2.80)	-5.83%	13.11	50.27	1.00	3.45	0.90	2.21%
LCEY	39.10	(2.40)	-5.78%	-3.82	39.30	-	-10.24	0.99	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	750,000	137.00	102,750,000
HAYL	233,000	230.50	53,706,500
HNB	99,788	315.00	31,433,220
LLUB	147,893	197.00	29,134,921
CFIN	96,826	217.00	21,011,242

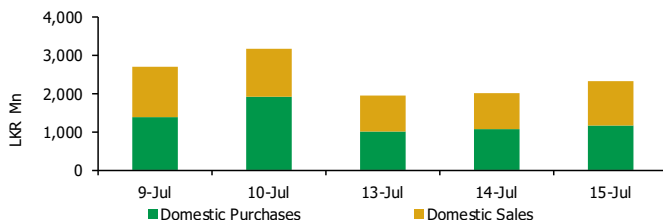
Contributors to ASPI

Positive Contributors (No.)	76	Negative Contributors (No.)	112
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

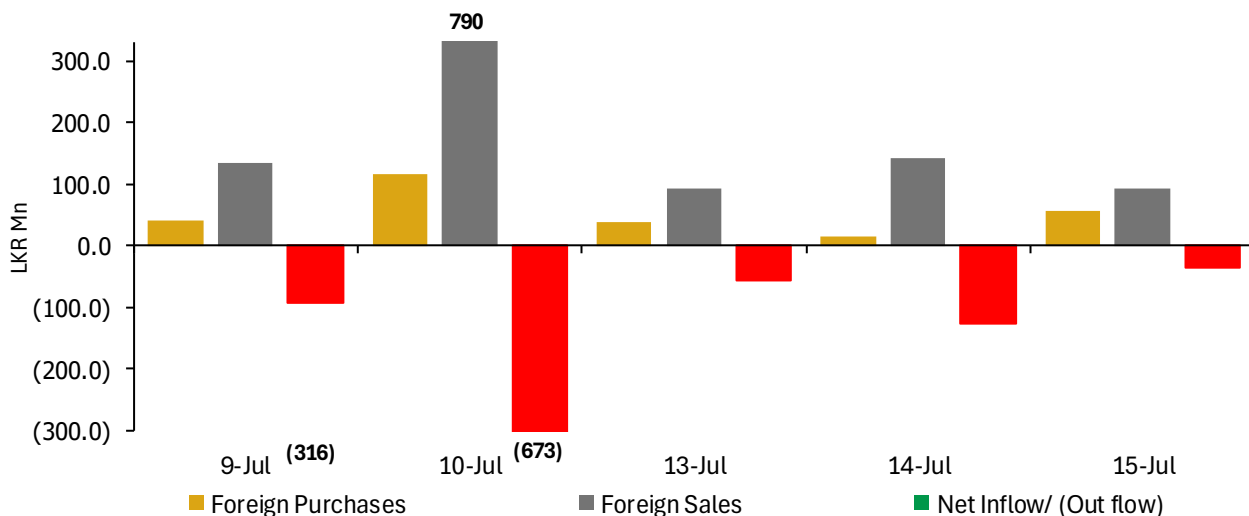
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	38.10	SAMP	(83.14)
TAP	7.53	LLUB	(7.08)
DIPD	3.10	CTC	(1.05)
LMF	1.28	HAYC	(0.97)
NTB	0.99	ALLI	(0.64)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,250	60,087	(36,837)

*From January 02 to July 15, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	26.65%
Materials	158,652,646.00	19.93%
Capital Goods	143,834,110.65	17.06%
Diversified Financials	78,419,712.30	8.66%
Food Beverage & Tobacco	49,433,730.10	7.38%
Real Estate Management & Development	132,374,806.45	5.58%
Insurance	159,492,273.95	2.88%
Retailing	16,001,211.60	2.75%
Consumer Durables & Apparel	65,982,965.10	2.56%
Utilities	486,016,259.00	1.63%
Consumer Services	13,199,606.00	1.58%
Health Care Equipment & Services	18,261,812.60	1.07%
Telecommunication Services	70,793,959.55	0.85%
Energy	8,930,311.20	0.45%
Automobiles & Components	5,349,384.95	0.31%
Transportation	4,883,483.70	0.21%
Commercial & Professional Services	4,846,930.10	0.19%
Software & Services	832,888.25	0.13%
Food & Staples Retailing	2,557,635.50	0.08%
Household & Personal Products	131,389.90	0.04%

Total Turnover (LKR)	1,228,962,711
YTD Avg. Turnover (LKR)	4,210,241,519
Monthly Avg. Turnover (LKR)	1,463,855,109

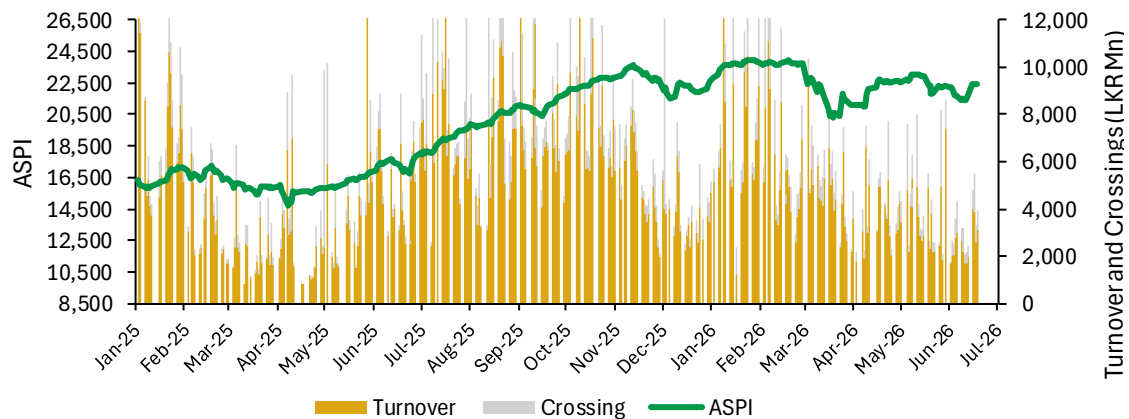
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	16,102	5,101	32%

*Upto July 15, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

9-Jul				10-Jul				13-Jul				14-Jul				15-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310
HHL	32.00	-1.54%	5,750,169	HHL	32.10	0.31%	1,651,824	HHL	31.80	-0.93%	158,255	HHL	31.50	-0.94%	278,377	HHL	31.70	0.63%	92,652
JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538	JKH	19.90	0.51%	3,858,312
SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643
CITW	1.70	0.00%	2,317,899	CITW	1.70	0.00%	902,532	CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402	CITW	1.70	0.00%	45,147
				ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310
				JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538	JKH	19.90	0.51%	3,858,312
				COMB	205.25	0.00%	2,541,864	COMB	203.00	-1.10%	274,175	COMB	202.25	-0.37%	252,131	COMB	201.50	-0.37%	215,559
				CIC(X)	25.30	1.20%	1,700,793	CIC(X)	25.00	-1.19%	101,293	CIC(X)	24.60	-1.60%	272,840	CIC(X)	25.10	2.03%	207,760
				CCS	128.00	3.43%	1,700,253	CCS	124.50	-2.73%	189,474	CCS	124.00	-0.40%	770,635	CCS	127.00	2.42%	52,874
								ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310
								CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402	CITW	1.70	0.00%	45,147
								BIL	5.40	-1.82%	3,601,031	BIL	5.30	-1.85%	757,737	BIL	5.30	0.00%	1,532,874
								SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643
								TESS(X)	1.40	-6.67%	2,872,606	TESS(X)	1.40	0.00%	49,544	TESS(X)	1.40	0.00%	19,531
												SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643
												ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310
												SCAP	11.30	-5.04%	2,294,496	SCAP	11.30	0.00%	232,336
												HNBFI	8.60	-3.37%	1,970,217	HNBFI	8.70	1.16%	1,551,992
												COOP	3.50	-2.78%	1,491,550	COOP	3.50	0.00%	301,150
																SEMB(X)	0.30	50.00%	11,691,175
																ASPH	0.60	0.00%	12,895,310
																JKH	19.90	0.51%	3,858,312
																HNBFI	8.70	1.16%	1,551,992
																BIL	5.30	0.00%	1,532,874

Source : CSE